

REPLACEMENT OF MEDICARE SUPPLEMENT

Health Insurance Policy – Comparison Form

Current Policy

Name of Company: _____

Policy Number: _____

Premium: _____ (Mode) _____

Proposed Policy

Name of Company: **United American Insurance Company**

Application Number: _____

Premium: _____ (Mode) _____

Applicant's Name: _____

1. Does the insurer provide a service for an automatic filing of both assigned and unassigned Part B claims?

Current Policy

☐ Yes ☐ No

UA Policy

☐ Yes ☐ No

2. If the current policy is a standardized Medicare Supplement Plan under the Medicare Improvements for Patients and Providers Act of 2008 (MIPPA), identify the plan category as A, B, C, D, F, HDF, G, K, L, M, or N.

Current Plan

ProCare Plan

A	B	C	D	F	HDF	G	K	L	N
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☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐

There is no need to complete the rest of this form if the current policy is a model plan.

3. If the plan being replaced is not a Model Plan, answer the following questions for that plan only.

Current Policy

UA Policy

Y = Yes N = No

Part A

Pays Medicare Part A Deductible?

☐ Yes ☐ No

A	B	C	D	F	HDF	G	K	L	N
N	Y	Y	Y	Y	Y	Y	50%	75%	Y

Pays all expenses after Medicare Part A is exhausted?

☐ Yes ☐ No

Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
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Has a Skilled Nursing Facility benefit?

☐ Yes ☐ No

N	N	Y	Y	Y	Y	Y	50%	75%	Y
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Part B

Pays Medicare Part B Deductible?

☐ Yes ☐ No

A	B	C	D	F	HDF	G	K	L	N
N	N	Y	N	Y	Y	N	N	N	N

Pays ALL Medicare Part B coinsurance amounts?

☐ Yes ☐ No

Y	Y	Y	Y	Y	Y	Y	*	*	**
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Pays 100% of excess charges (amounts above Medicare approved)?

☐ Yes ☐ No

N	N	N	N	Y	Y	Y	N	N	N
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Has a Foreign Travel Benefit?

☐ Yes ☐ No

N	N	Y	Y	Y	Y	Y	N	N	Y
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Is Policy Guaranteed Renewable?

☐ Yes ☐ No

Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
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At-Home Recovery Benefit?

☐ Yes ☐ No

N	N	N	N	N	N	N	N	N	N
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Prescription Drug Benefit?

☐ Yes ☐ No

N	N	N	N	N	N	N	N	N	N
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Preventive Care Benefit?

☐ Yes ☐ No

N	N	N	N	N	N	N	N	N	N
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Other Benefits or Services (itemize) _____

* Once you meet out-of-pocket annual limit

** Subject to policy copayment for office visits and emergency room visits

The Applicant's actual policy ☐ was ☐ was not made available to me for review.

Agent's Signature and Agent Number

Date

Applicant's Signature

Date

A copy of this form must be returned with the application when a replacement is involved.

REPLACEMENT OF MEDICARE SUPPLEMENT

Health Insurance Policy – Comparison Form

Current Policy

Name of Company: _____

Policy Number: _____

Premium: _____ (Mode) _____

Proposed Policy

Name of Company: **United American Insurance Company**

Application Number: _____

Premium: _____ (Mode) _____

Applicant's Name: _____

1. Does the insurer provide a service for an automatic filing of both assigned and unassigned Part B claims?

Current Policy

☐ Yes ☐ No

UA Policy

☐ Yes ☐ No

2. If the current policy is a standardized Medicare Supplement Plan under the Medicare Improvements for Patients and Providers Act of 2008 (MIPPA), identify the plan category as A, B, C, D, F, HDF, G, K, L, M, or N.

Current Plan

ProCare Plan

A	B	C	D	F	HDF	G	K	L	N
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There is no need to complete the rest of this form if the current policy is a model plan.

3. If the plan being replaced is not a Model Plan, answer the following questions for that plan only.

Current Policy

UA Policy

Y = Yes N = No

Part A

Pays Medicare Part A Deductible?

☐ Yes ☐ No

A	B	C	D	F	HDF	G	K	L	N
N	Y	Y	Y	Y	Y	Y	50%	75%	Y

Pays all expenses after Medicare Part A is exhausted?

☐ Yes ☐ No

Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
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Has a Skilled Nursing Facility benefit?

☐ Yes ☐ No

N	N	Y	Y	Y	Y	Y	50%	75%	Y
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Part B

Pays Medicare Part B Deductible?

☐ Yes ☐ No

A	B	C	D	F	HDF	G	K	L	N
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Pays ALL Medicare Part B coinsurance amounts?

☐ Yes ☐ No

N	N	Y	N	Y	Y	N	N	N	N
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Pays 100% of excess charges (amounts above Medicare approved)?

☐ Yes ☐ No

Y	Y	Y	Y	Y	Y	Y	*	*	**
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Has a Foreign Travel Benefit?

☐ Yes ☐ No

N	N	Y	Y	Y	Y	Y	N	N	Y
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Is Policy Guaranteed Renewable?

☐ Yes ☐ No

Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
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At-Home Recovery Benefit?

☐ Yes ☐ No

N	N	N	N	N	N	N	N	N	N
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Prescription Drug Benefit?

☐ Yes ☐ No

N	N	N	N	N	N	N	N	N	N
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Preventive Care Benefit?

☐ Yes ☐ No

N	N	N	N	N	N	N	N	N	N
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Other Benefits or Services (itemize) _____

* Once you meet out-of-pocket annual limit

** Subject to policy copayment for office visits and emergency room visits

The Applicant's actual policy ☐ was ☐ was not made available to me for review.

Agent's Signature and Agent Number

Date

Applicant's Signature

Date

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